

# PARTNER USE CASE SUMMARY

## Stepping into the Cloud

### Revenue

USD ~ \$720 M

### Deployment Location

North America

### Industry

Medical Appliances & Equipment

### Products

Account Reconciliation  
Cloud Services (ARCS)

Financial Data Quality  
Management, Enterprise  
Edition (FDMEE)

Data Management

### Legacy Platform

SharePoint



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### Objectives/Challenges

- > No comprehensive, formal reconciliation system
- > Reconciliations were performed manually in Excel or on physical documentation
- > No method to enforce centralizing process
- > Difficult communication between Preparers and Approvers – no clear way to monitor reconciliation statuses
- > No existing automation

### Results

- > Automated data loads from multiple GL sources
- > Created customized auto-recon functionality to reduce effort on low value reconciliations monthly, while providing quarterly “check points” to re-validate all reconciliations
- > Satisfied strict audit requirements using out-of-the-box “tick” marks (per transaction line) and end-user questions
- > Scalable design allows future global deployment phase to leverage existing application and integration setup



### Partner Contact:

Kirstin De Guzman (BDM)  
KDeGuzman@ranzal.com

### Key Benefits Achieved

- > Centralized repository for reconciliation cycle
- > Streamlined workflow and communication
- > Automation within both data integration and reconciliation process
- > Scalable solution for anticipated future phases

